

Patient Information

Patient Last Name	Patient First Name	Patient MI
-	-	-
(Preferred Name)	Date:	Gender:
-	-	-
Marital Status:	Social Security #:	Birth Date:
-	-	-
Phone (Home):	(Work):	Ext:
-	-	-
Best time to call:	Cell:	Email Address:
-	-	-
Street Address:	Apartment #	City
-	-	-
State	ZIP Code	
-	-	

Spouse or Responsible Party Information

The following is for:

- the patient's spouse
 the person responsible for payment

Name:	-	-
-	-	-
Social Security #:	Birth Date:	Phone (Home):
-	-	-
(Work):	Ext:	Driver's License
-	-	-
Street Address	Apartment #	City
-	-	-
State	Zip Code	
-	-	

Employment Information

The following is for:

- the patient
 the person responsible for payment

Employer Name:	Occupation:	Street Address
-	-	-
City	State	Phone
-	-	-

Insurance Information

Primary

Name of Insured: (Last, First, MI)	Is insured a patient?	Insured's Birth Date:
-	-	-
ID #:	Group #:	Insured's Address: (Street, City, State, Zip Code)
-	-	-

Insured's Employer Name:

-

Address: (Street, City, State, Zip Code)

-

Patient's relationship to insured:

-

Other

-

Insurance Plan Name and Address:

-

Consent for Services

As a condition of your treatment by this office, financial arrangements must be made in advance. The practice depends upon reimbursement from the patients for the costs incurred in their care and financial responsibility on the part of each patient must be determined before treatment.

All emergency dental services, or any dental services performed without previous financial arrangements, must be paid in full at the time services are performed.

Patients who carry dental insurance understand that all dental services furnished are charged directly to the patient and that he or she is personally responsible for payment of all dental services. This office will help prepare the patients insurance forms or assist in making collections from insurance companies and will credit any such collections to the patient's account. However, this dental office cannot render services on the assumption that our charges will be paid by an insurance company.

I understand that the fee estimate listed for this dental care can only be extended for a period of six months from the date of the patient examination.

In consideration for the professional services rendered to me, or at my request, by the Doctor, I agree to pay therefore the reasonable value of said services to said Doctor, or his assignee, at the time said services are rendered, or within five (5) days of billing if credit shall be extended. I further agree that the reasonable value of said services shall be as billed unless objected to, by me, in writing, within the time for payment thereof. I further agree that a waiver of any breach of any time or condition hereunder shall not constitute a waiver of any further term or condition and I further agree to pay all costs and reasonable attorney fees if suit be instituted hereunder.

I grant my permission to you or your assignee, to telephone me at home or at my work to discuss matters related to this form.

I have read the above conditions of treatment and payment and agree to their content.

Signature of patient, parent or guardian (ESign)

Relationship to Patient:

-

Signature of guarantor of payment/responsible party (ESign)

Date :

Date :

Relationship to Patient:

-

Broad Park Health History Form

Patient First Name

-

Patient Last Name

-

Gender

-

DOB:

-

Race/Ethnicity:

-

General Health History

Do you have any of the following conditions: (Select all that apply)

- | | | | |
|--|--|--|--|
| <input type="checkbox"/> ADD/ADHD | <input type="checkbox"/> Anxiety | <input type="checkbox"/> Depression | <input type="checkbox"/> Autism |
| <input type="checkbox"/> Mental Health Problems | <input type="checkbox"/> Thyroid Condition | <input type="checkbox"/> Cancer | <input type="checkbox"/> Hayfever/Seasonal Allergies |
| <input type="checkbox"/> Chronic Sinusitis/ Sinus Congestion | <input type="checkbox"/> Asthma | <input type="checkbox"/> Shortness of Breath | <input type="checkbox"/> Chronic Obstructive Pulmonary Disease |
| <input type="checkbox"/> Difficulty Swallowing | <input type="checkbox"/> Acid Reflux/ Heartburn | <input type="checkbox"/> Stomach Ulcers | <input type="checkbox"/> Irritable Bowel Syndrome |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> High Cholesterol | <input type="checkbox"/> High Blood Pressure/ Hypertension | <input type="checkbox"/> Heart Rhythm Abnormalities |
| <input type="checkbox"/> Cardiac Pacemaker | <input type="checkbox"/> Heart Valve Replacement | <input type="checkbox"/> Heart Disease | <input type="checkbox"/> History of Heart Attack |
| <input type="checkbox"/> History of Stroke | <input type="checkbox"/> Blood Clotting Problems | <input type="checkbox"/> Blood Disorders | <input type="checkbox"/> Hepatitis |
| <input type="checkbox"/> Liver Disease | <input type="checkbox"/> Fever Blisters/ Herpes | <input type="checkbox"/> Aids/ HIV Infection | <input type="checkbox"/> Tuberculosis |
| <input type="checkbox"/> Other Contagious Disease | <input type="checkbox"/> Kidney/ Bladder Trouble | <input type="checkbox"/> Sexual Problems | <input type="checkbox"/> Dry Mouth/ Dry Eyes |
| <input type="checkbox"/> Gum (periodontal) Disease | <input type="checkbox"/> Fainting Spells/ Seizures | <input type="checkbox"/> Epilepsy | <input type="checkbox"/> Joint Replacement |
| <input type="checkbox"/> Trauma/ Injury to Face | <input type="checkbox"/> Tinnitus (Ringing in the ears) | <input type="checkbox"/> TMJ Pain | <input type="checkbox"/> Fibromyalgia/ Chronic Body Pain |
| <input type="checkbox"/> Chronic Neck Pain | | | |

Headaches

Do you have chronic headaches?

-

If yes, how often

-

What triggers the headache?

-

What relieves headache?

-

Describe headache:

- | | | | |
|-------------------------------|--------------------------------------|---------------------------------|--------------------------------|
| <input type="checkbox"/> Dull | <input type="checkbox"/> Thunderclap | <input type="checkbox"/> Aching | <input type="checkbox"/> Sharp |
|-------------------------------|--------------------------------------|---------------------------------|--------------------------------|

What part of the head?

- | | | | |
|--|--------------------------------------|--|--|
| <input type="checkbox"/> Forehead | <input type="checkbox"/> Behind eyes | <input type="checkbox"/> One Side only | <input type="checkbox"/> Sides of the head |
| <input type="checkbox"/> Top of the Head | | | |

Allergies

Are you allergic to any of the following?

- | | | | |
|---|----------------------------------|-----------------------------------|---------------------------------------|
| <input type="checkbox"/> Latex | <input type="checkbox"/> Metal | <input type="checkbox"/> Acrylics | <input type="checkbox"/> Contrast Dye |
| <input type="checkbox"/> Pain Medications | <input type="checkbox"/> Plastic | <input type="checkbox"/> Food | <input type="checkbox"/> Antibiotics |

List all allergies (including those to medications):

-

Sleep Health History

Do you have any of the following conditions: (Select all that apply).

- | | | | |
|--|---|--|---|
| <input type="checkbox"/> Snoring | <input type="checkbox"/> Central Sleep Apnea | <input type="checkbox"/> Insomnia | <input type="checkbox"/> Restless Leg Syndrome |
| <input type="checkbox"/> Sleep Walking | <input type="checkbox"/> Night Terrors | <input type="checkbox"/> Obstructive Sleep Apnea | <input type="checkbox"/> Excessive Daytime Sleepiness |
| <input type="checkbox"/> Narcolepsy | <input type="checkbox"/> Periodic Limb Movement | <input type="checkbox"/> Bed Wetting | <input type="checkbox"/> Circadian Rhythm Disorder |

Have you currently or previously used any of the following treatments for OSA?

Mandibular Advancement Device

- Current Past

Hypoglossal nerve stimulation (INSPIRE)

- Current Past

CPAP

- Current Past

Myofunctional Therapy

- Current Past

Airway Surgery

- Past

Tongue Tie Release (frenectomy)

- Past

Care Providers

Do you have a Primary Care Provider (including Pediatrician)?

If yes, name?

-

Do you have a Sleep Specialist or ENT?

If yes, name?

-

Medication

Do you take any of the following medication types at least once a week?

- | | | | |
|--|--|--|---|
| <input type="checkbox"/> Blood pressure medication | <input type="checkbox"/> Pills for diabetes | <input type="checkbox"/> Depression medication | <input type="checkbox"/> ADHD medication/stimulants |
| <input type="checkbox"/> Sexual function stimulant | <input type="checkbox"/> Thyroid medication | <input type="checkbox"/> Antihistamine or steroid for nasal congestion | <input type="checkbox"/> Chemotherapy agents (IV or oral) |
| <input type="checkbox"/> Sleeping medication | <input type="checkbox"/> Insulin | <input type="checkbox"/> Pain medication | <input type="checkbox"/> Anxiety medication |
| <input type="checkbox"/> Bladder urge suppressant | <input type="checkbox"/> Cannabinoids (THC or CBD) | <input type="checkbox"/> Home Oxygen | <input type="checkbox"/> Bisphosphonates |

List any medications taken (prescriptions, OTC, herbal supplements):

-

Are you required to Pre-med with antibiotics before dental treatment?

-

Surgeries/Hospitalizations

Have you had any surgery on the following body parts or types?

- | | | | |
|---|--|--------------------------------------|---------------------------------------|
| <input type="checkbox"/> Nose | <input type="checkbox"/> Tongue | <input type="checkbox"/> Palate/Lips | <input type="checkbox"/> Back (spine) |
| <input type="checkbox"/> Sleep Apnea | <input type="checkbox"/> Weight Loss Surgery | <input type="checkbox"/> Sinus | <input type="checkbox"/> Jaw |
| <input type="checkbox"/> Tonsils/Throat | <input type="checkbox"/> Adenoids Removed | <input type="checkbox"/> Neck | <input type="checkbox"/> Lungs |
| <input type="checkbox"/> Brain | <input type="checkbox"/> TMJ | <input type="checkbox"/> Teeth | |

List ALL previous surgeries or procedures below (include year):

Are you planning on any upcoming surgeries or procedures?

-

Details:

-

Have you been hospitalized within the past 5 years?

-

If yes, what illness or problem?

-

Patient Dental History

When was your last dental visit?

-

Date of last radiographs (x-rays):

-

How many dentists have you seen in the last 5 years?

-

What is your immediate dental need?

-

Rate your smile from 1-10 (1= Dissatisfied, 10 happy)

-

What aspect of your smile would most like to correct?

-

Has anything prevented you from addressing this concern in the past?

-

Does dental treatment make you nervous?

-

Have you ever had your teeth whitened in the past, including over-the-counter products?

-

If Yes, please explain:

-

Do you have any of the following?

- | | | | |
|--|---|---|--|
| <input type="checkbox"/> Bleeding gums | <input type="checkbox"/> Loose teeth | <input type="checkbox"/> Sensitivity to cold | <input type="checkbox"/> Sensitivity to heat |
| <input type="checkbox"/> Burning tongue/lips | <input type="checkbox"/> Swelling or lumps in the mouth | <input type="checkbox"/> Frequent blisters on lip/mouth | <input type="checkbox"/> Sensitivity to sweets |
| <input type="checkbox"/> Food impactions | <input type="checkbox"/> Sensitivity to pressure | <input type="checkbox"/> Bite your cheeks/lips | <input type="checkbox"/> Difficulty opening or closing jaw |
| <input type="checkbox"/> Clicking/popping in the jaw | <input type="checkbox"/> Clenching or grinding | <input type="checkbox"/> Change in bite or multiple bites | <input type="checkbox"/> Shifting teeth |
| <input type="checkbox"/> Orthodontic treatment | <input type="checkbox"/> Unpleasant taste/bad breath | <input type="checkbox"/> Gum recession | <input type="checkbox"/> Gum disease |
| <input type="checkbox"/> Teeth removed for braces | <input type="checkbox"/> Wisdom teeth removed | <input type="checkbox"/> Change in teeth shape/length | |

Other:

-

How often do you brush?

-

Your toothbrush is:

-

Dental & Orthodontics

Are you planning on any upcoming dental work?

-

Details of upcoming dental work:

-

Are you currently undergoing any orthodontic treatment?

-

Name of orthodontist or specialist

-

Have you undergone orthodontics in the past (i.e. braces, aligners, expanders, etc.)?

-

If Yes: How many times?

-

Have you ever had IPR (slimming teeth in ortho)?

-

Have you ever had headgear?

-

Were permanent teeth removed as part of your orthodontics

-

Family & Social

Family History (Select all that Apply)

- High Blood Pressure
- Insomnia
- Stroke

- Diabetes
- Anxiety
- Sleep Apnea

- Cancer
- Heart Disease
- Restless Leg Syndrome

- Snoring
- Obesity
- Depression

Family History Details:

-

Are you a current or former smoker?

-

How many packs per week?

-

Do you consume alcohol?

-

How many drinks per week?

-

Do you regularly consume caffeine or sugary drinks?

-

Type of caffeine/sugary drink and how often?

-

WOMEN ONLY-Are you pregnant or planning to become pregnant?

-

Are you currently breastfeeding?

-

Sleep Questionnaire

Have you ever had a sleep test administered?

-

If yes, when did you have your last sleep test?

-

Have you been diagnosed with Sleep Apnea?

-

Do you currently use a CPAP or Sleep Appliance for Sleep Apnea?

-

Are you happy with your CPAP or Sleep Appliance?

-

If you are not happy, why?

-

How often do you get out of bed to use the restroom during the night?

-

Do you usually wake up feeling tired or unrested?

-

Do you habitually snore?

-

Have you been diagnosed with Hypertension/High Blood Pressure?

-

Do you often Suffer from waking headaches?

-

Do you regularly experience daytime drowsiness or fatigue?

-

Do you have blocked nasal passages?

-

Has anyone observed you stop breathing in your sleep?

-

Do you ever wake up choking or gasping?

-

Do you grind your teeth while you are sleeping?

-

Is your neck circumference greater than 40 cm / 15.75 in?

-

Calculate your BMI Weight times 703 divided by height in inches and then divided by height in inches again. What is your BMI?

-

Financial Policy

Payment Options

Cash

Check

Major Credit Cards - Visa, Mastercard, American Express, and Discover

Patient Payment Plans through; Care Credit- No interest or Extended payment plans, which our office can give you more information regarding these.

Patient's without Dental Insurance

Our office policy requires that payment is due in full on the date of service.

Patient's with Dental Insurance

We would like to highlight a MISCONCEPTION- dental insurance was not designed to pay for all dental care. Most contracts have limits and/or various degrees of co-payment. All levels of payment by insurance companies, including allowed fees, usual and customary (UCR), are governed by Premiums paid. They have nothing to do with the actual charges. Our fees are based upon a combination of our costs, our time, and our constant dedication to supplying our patients with the highest quality dental care! The treatment recommended by our office is never based on what your insurance company will pay. Your health and treatment should not be governed by an insurance contract. We will file your insurance as a courtesy to you, but we do expect your estimated payment and necessary deductible to be paid at the time of service. The estimated co-payment is merely an estimate and not a guarantee of payment by your insurance company. It should also be understood, that the dental insurance contract is between the patient and the insurance company. The patient bears the ultimate financial responsibility.

We hope you find this information helpful. Please take the time to view your contract thoroughly so we may better serve you. As always, feel free to ask any questions for clarification on services, billing and insurance

**There will be a \$25.00 charge on all returned checks.

****There will also be a \$50.00 charge per hour on appointments that are not cancelled 48 hours prior to appointment.**

Significant costs are incurred in carrying our patient's accounts. To control these costs and help keep fees down, it is necessary to adhere to this financial policy.

I agree to be responsible for all charges for dental services and materials not paid by my dental benefit plan. To the extent permitted under applicable law, I authorize release of any information relating to my dental care. I hereby authorize payment of my dental benefits to Broad Park Family Dentistry.

Signature (ESign)

First Name

Middle Name

Date :

Last Name

NOTICE OF PRIVACY PRACTICES

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

We take our responsibility to safeguard your protected health information very seriously. We value your trust as an important part of our ability to provide you with the best possible medical care. We are dedicated to defending your right to a confidential relationship with your provider.

This notice describes how your medical information may be used and disclosed and how you can access this information. Please review it carefully.

How We May Use and Disclose Your Information

We may use and disclose health information about you without your permission for the following reasons:

1. **For Treatment:** To coordinate or manage your care with other providers or facilities.
2. **For Payment:** To obtain reimbursement from insurance for services provided.
3. **For Healthcare Operations:** To improve our services, manage our practice, train staff, and perform audits.
4. **For Legal Requirements:** When required by federal, state, or local law.
5. **To Prevent Serious Threats:** To protect your health and safety or the health and safety of others.
6. **For Public Health and Safety:** Including disease prevention, abuse reporting, and FDA oversight.
7. **For Research:** When reviewed and approved under a special process.
8. **For Workers' Compensation and Law Enforcement:** When required under these programs.
9. **With Family or Friends:** If involved in your care and based on your preference or best interest.

We will only share the minimum necessary information needed for each purpose.

We will not use or disclose your health information for marketing, sale, or fundraising without your written authorization. You may revoke this authorization at any time in writing.

Special Protections: Substance Use Disorder (SUD) Records

If your medical record includes information related to substance use disorder treatment protected under federal law (42 CFR Part 2), that information has additional privacy protections:

- We will not disclose it without your written consent unless required by law.
- It may not be used in court or legal proceedings without a special court order.
- You may revoke your consent at any time.
- Any re-disclosure of this information by others may no longer be protected.
- You have the right to opt out of any fundraising communications.

Special Protections Under Oregon Law

Oregon law provides additional privacy protections for certain types of health information. These laws may limit how we use or disclose this information, even when disclosure would otherwise be permitted under federal law (HIPAA).

This includes:

- **HIV/AIDS and HIV testing information** (ORS 433.045), which may not be disclosed without your specific written authorization except as permitted by law.
- **Mental health treatment information** (ORS 179.505–179.509), which may have additional restrictions on use and disclosure.
- **Genetic information** (ORS 192.531–192.549), which is subject to special confidentiality protections.
- **Substance Use Disorder treatment records** protected under federal law (42 CFR Part 2), as described above.

Your Rights

You have the right to:

- **Access:** Ask to see or get a copy of your health and billing records.
- **Amend:** Ask us to correct your records if you think they’re incorrect.
- **Request Restrictions:** Ask us not to use or share certain information. We are not required to agree but will consider your request.
- **Request Confidential Communications:** Ask us to contact you in a specific way (e.g., only at work, no voicemail).
- **Accounting of Disclosures:** Ask for a list of when we shared your information for reasons other than treatment, payment, or healthcare operations.
- **Get a Copy of This Notice:** You can request a paper copy at any time.
- **Be Notified of a Breach:** You will be notified if a breach occurs that may have compromised your protected health information.

To exercise any of these rights, contact our Privacy Officer using the details at the bottom of this page.

Our Responsibilities

We are required by law to:

- Keep your health information private.
- Provide you with this Notice.
- Follow the terms of this Notice.
- Notify you if a breach of your protected information occurs.

We may change our privacy practices and update this Notice. If we do, the new terms will apply to all health information we maintain. We will post the updated Notice in our office and on our website, and make copies available upon request.

Complaints and Questions

If you believe your privacy rights have been violated, you may file a complaint with us or with the U.S. Department of Health and Human Services. You will not be retaliated against for filing a complaint.

Contact for complaints or more information:	Privacy Officer
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We are committed to earning and maintaining your trust by protecting your health information with care and respect.